

Securities Exchange Commission

UCITS fund – Public invitation

Pursuant to Article 35 of the Law on Open-Ended Investment Funds Subject to Public Offering (RS Official Gazette no. 73/2019, hereinafter: Law) and Article 21 of the Rulebook on Open-Ended Investment Funds Subject to Public Offering (RS Official Gazette no. 61/2020 and 63/2020-corr.), and in accordance with the Decision of the Securities Exchange Commission (hereinafter: the SEC) no. 2/5-151-2074/3-24 dated September 6th, 2023, granting authorization to organize an open-ended alternative investment fund subject to public offering Vista Rica Corporate, Vista Rica ad Belgrade AIF Management Company (hereinafter: Management Company) hereby announces

PUBLIC INVITATION

**to register and pay investment units of the AIF subject to public offering
Vista Rica Corporate**

1. MANAGEMENT COMPANY BASIC INFORMATION

1.1. Business name and head office:

Vista Rica ad Belgrade AIF Management Company, 4 Heroja Milana Tepića St, 11040 Belgrade

1.2. Registration number:

21962414

1.3. TIN:

114044291

1.4. Number and date of the SEC's decision on granting operating permit:

2/5-101-2546/4-23 dated November 28th, 2023.

1.5. Number and date of the Business Registers Agency decision on registration in the Business Entities Register:

The Company was registered on November 30th, 2023, in the Business Registers Agency under the number BD 106612/2023.

2. GROUNDS AND PURPOSE OF ISSUING INVESTMENT UNITS

2.1. Number and date of the SEC's decision granting authorization to organize the Fund, in accordance with which the invitation for registration and payment of investment units is issued: 2/5-151-2074/3-24 September 6th, 2024.

2.2. Based on this public invitation, the purpose of issuing investment units is to collect assets to organize an open-ended alternative investment fund subject to public offering Vista Rica Corporate.

3. UCITS FUND MEMBER RIGHTS

By registering and paying for investment units, an AIF member acquires the following rights:

- the right to a proportional share in the profit;
- the right to dispose of investment units;
- the right to a proportionate share in the AIF assets in the event of dissolution;
- other rights in accordance with the Law and LAW on AIFs.

4. INVESTMENT UNIT SALES PRICE

The investment unit price during the Public Invitation and as at the day of organization - registration of the AIF in the Register of Funds of the SEC is EUR 100.00.

5. INVESTMENT UNIT ACQUISITION AND REDEMPTION CURRENCY

Investment unit acquisition and redemption are in dinars (RSD) and euros (EUR).

6. DURATION OF THE INITIAL OFFER

Registration and payment of investment units start on September 12th, 2024.

The deadline for registration and payment of investment units is seven working days and ends on September 20th, 2024.

7. INVESTMENT UNIT REGISTRATION AND PAYMENT

Registration and payment of investment units can be carried out by domestic and foreign legal persons.

7.1. Registration of investment units

Investment units are registered by signing the Subscription form, at the premises of the Vista Rica ad Belgrade AIF Management Company every working day from 9 a.m. to 4 p.m.

7.2. Payment for investment units

Investment units are paid for solely in cash, by payment to the Vista Rica Corporate account opened at the depositary OTP banka Srbija a.d. Novi Sad no. 325-9500700216689-28.

Non-residents may also buy investment units by making payments from abroad to Vista Rica Corporate account no. RS35325960170009222353 at the depositary OTP banka Srbija a.d. Novi Sad.

7.3. Registration and payment restrictions

During this Public Invitation, buyers of investment units can register and pay for the minimum value of RSD 5,000,000.00.

8. UCITS FUND ORGANIZATION OR REFUND IN CASE OF UNSUCCESSFUL INVITATION

8.1. AIF Organization

After the deadline for registration and payment of investment units referred to in this Public Invitation, Vista Rica ad Belgrade AIF Management Company will proceed with registration thereof in the Register of Funds kept by the SEC in accordance with the Article 40 of the Law on Open-Ended AIFs Subject to Public Offering.

AIF Vista Rica Corporate is considered organized as of the day of registration in the Register of AIFs, after which the Management Company will:

- on the day following the AIF registration in the Register of AIFs, deliver to the Fund members a certificate of acquisition of investment units;
- on the day following the AIF registration in the Register of AIFs, begin investing of the collected assets in accordance with the investment policy;
- continue to receive new investment unit purchase requests / subscription forms and begin to receive investment unit redemption requests in accordance with the Law and the Prospectus of the AIF.

8.2. Refund

If, during the Public Invitation, the minimum cash funds in the amount of EUR 200,000.00 (two hundred thousand) in dinar equivalent at the middle exchange rate of the NBS on the day of the deadline for registration and payment are not collected, on the basis of the Management Company order, the Depositary will refund the paid funds to all payers within 8 days.

If, during the Public Invitation, a person has paid an amount that is not sufficient to purchase at least one investment unit, the depositary will, on the basis of the Management Company order, refund the paid funds, or part thereof, to the payer at the latest by submitting a request for registration in the Register of Funds.

If, during the Public Invitation, a person has paid an amount that is lower than the minimum limit of RSD 5,000,000.00, the depositary will, on the basis of the Management Company order, refund the paid funds, or part thereof, to the payer at the latest by submitting a request for registration in the Register of Funds.

9. DEPOSITARY RESPONSIBLE FOR ORGANIZING THE INITIAL OFFER OF INVESTMENT UNITS

The Depositary of the AIF is OTP banka Srbija a.d. Novi Sad. The depositary is authorized to perform depository activities for the AIF based on the Commission decision no. 2/6-102-3375/3-21 dated August 3rd, 2023.

10. OTHER INFORMATION

All information regarding registration and payment of investment units can be obtained by phone: 011/7493404.

In Belgrade, September 11th, 2024

Authorized person

Stanislava Petković

Vista Rica ad

AIF Management Company